

Tax-Free Municipal Bond Financing (Long-Term / Fixed Rate)

- Nursing Homes
- Assisted Living Facilities
- Hospital Facilities
- Multi-Family Housing
- Industrial Facilities
- Manufacturing Facilities

Calton & Associates, Inc. can offer up to 30 year fixed rate financing to:

- Non-Profit 501(c)3 Health Care Service Providers
- Multi-Family Providers (Subject to State Volume Caps)
- Industrial / Manufacturing Corporations (Subject to State Volume Caps)

Proceeds from refinancing can be used to refinance current mortgage debt (conventional, tax-free bonds, etc.), for renovation and capital improvements as well as for acquisitions and new construction.

Calton & Associates, Inc. can offer fixed rate financing to For Profit Corporations for the redemption of outstanding bonds (new bonds cannot exceed the outstanding bond balance or original maturity).

Calton provides a "firm commitment" to underwrite the purchase of the bonds, assuming a public offering with \$5,000 minimum denominations and all requirements are met.

Institutional offerings with \$100,000 minimum denominations are done on a "best efforts" underwriting basis. In some cases, proceeds may be delivered within 90 - 120 days of first contact.

Through our clearing and network agreements, the Investment Banking services we may be able to provide include:

- Merger & Acquisition Advisory
- Public Offerings
- Financial Advisory
- Management Buyouts
- Capital Raising
- Growth Equity
- Private Equity
- Institutional Offerings

Contact Dwayne Calton or Chris Loto at (813) 264-0440 for more information.